

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

1386910

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY								
Prefix	Serial							
DATE RECEIVED								
1	1							

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Private Placement of Limited Partnership Interests of Black Swan Global Opportunity Fund, L.P.	PROCESSED
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE	MOVE & CORRE
Type of Filing: New Filing 🗵 Amendment	NOV 1 6 2007
A. BASIC IDENTIFICATION DATA	THOMSON
Enter the information requested about the issuer	FINANCIAL
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	FINANCE
Black Swan Global Opportunity Fund, L.P.	
	ne Number (Including Area Code)
	477-7616
Address of Principal Business Operations (No. and Street, City, State, Zip Code) Telephone Number (Includin (if different from Executive Offices)	g Area Code)
Brief Description of Business	
Investment Partnership	
Type of Business Organization	
☐ corporation ☐ limited partnership, already formed	other (please specify):
business trust limited partnership, to be formed	, , , ,
Actual or Estimated Date of Incorporation or Organization: Month Year 1 0 6	☐ ☑ Actual ☐ Estimated
	Extinated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: DE	
CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230,501 et seq. or 15 U.S.C. 77d	e de la companya de
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and E. received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or	xchange Commission (SEC) on the earlier of the date it is
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.	control limit to the sources.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocomic signatures.	opies of the manually signed copy or bear typed or printed
Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes there changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.	eto, the information requested in Part C, and any material
Filing Fee: There is no federal filing fee.	

State

D:-

State:
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (2-97)



			A. BASIC IDENTIF	ICATION DATA		· · · · · · · · · · · · · · · · · · ·
2. Enter the inform	ation r	equested for the fo	llowing:			
			has been organized within the	past five years; e vote or disposition of, 10% or	more of a close c	family convities of the
issuer;	owner	naving the power	to vote or dispose, or direct the	e vote of disposition of, 10% of	more or a class c	or equity securities of the
X Each executive of	fficer	and director of cor	porate issuers and of corporate	general and managing partner	s of partnership is	suers; and
		ging partner of par				
Check Box(es) that A		Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name (Last name Black Swan Adviser			•		·	
Business or Residence 112 E. Pecan Street,			Street, City, State, Zip Code) sas 78205			
Check Box(es) that A	pply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name (Last name Black Swan Capital,	LLC,	General Partner		•		
			Street, City, State, Zip Code)			
112 E. Pecan Street,						⊠ General and/or
Check Box(es) that A			☐ Beneficial Owner	☐ Executive Officer	☐ Director	Managing Partner
Full Name (Last name			man of Canaval Partner			
			tner of General Partner Street, City, State, Zip Code)			
112 E. Pecan Street,						
Check Box(es) that A			☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name	e first,	if individual)				
Business or Residence	e Addı	ess (Number and :	Street, City, State, Zip Code)			
Check Box(es) that A	pply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name	e first,	if individual)				<u> </u>
Business or Residence	e Addı	ess (Number and	Street, City, State, Zip Code)			
Check Box(es) that A	pply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last nam	e first,	if individual)				Walaging Farmer
Business or Residence	e Addı	ress (Number and	Street, City, State, Zip Code)		<u> </u>	
Check Box(es) that A	pply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last nam	e first,	if individual)				
Business or Residence	e Addı	ess (Number and	Street, City, State, Zip Code)			· · · · · · · · · · · · · · · · · · ·

l. Ha	B. INFORMATION ABOUT OFFERING Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.											Yes □	No ⊠	
2. W	· · ·												\$ <u>500,</u>	000.00
3. Do	. Does the offering permit joint ownership of a single unit:										Yes ⊠	No □		
ine of rep (5) for	indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
Full Na	ull Name (Last name first, if individual)													
Busine	Business or Residence Address (Number and Street, City, State, Zip Code)													
Name o	f Associ	ated Bro	ker or I	Dealer						•				
	n Which													
*					,								⊔	All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
(RI)	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Na	me (Lasi	t name t	irst, if in	dividua	I)									
Busine	s or Res	idence A	Address	(Numbe	r and St	eet, City	, State,	Zip Cod	le)					
Name o	f Associ	ated Bro	oker or I	Dealer		******	· · · · · · · · · · · · · · · · · · ·							
	n Which													
												••••		All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M]	[MN]	[MS]	[MO]		•
[MT]	[NE]	[NV]	[NH]	[N]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	(OR)	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Na	me (Las	t name f	irst, if in	dividua	1)									
Busine	ss or Res	idence A	Address	(Numbe	r and Sti	eet, Cit	y, State,	Zip Cod	le)					
Name o	f Associ	ated Bro	oker or I	Dealer										
	n Which													
(Check	"All Sta	tes" or o	heck inc	lividual	States).	•••••			•••••		************		Ц	All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	•	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Aggregate Amount Already Offering Price Sold Debt Equity ☐ Common ☐ Preferred Convertible Securities (including warrants) Partnership Interests..... 15,752,275.00 15,752,275.00 Other (Specify _ ____)..... Total Answer also in Appendix, Column 3, if filing under ULOE Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases 15.752.275.00 Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only)..... N/A Answer also in Appendix, Column 4, if filing under ULOE 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Type of Dollar Amount Security Sold Rule 505..... N/A N/A Regulation A..... N/A N/A

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Rule 504.....

Total

Haister Agent 5 1 ccs	ш	<u> </u>	
Printing and Engraving Costs		\$0	
Legal Fees	\boxtimes	\$5,000	
Accounting Fees		\$0	
Engineering Fees		\$0	
Sales Commissions (specify finder's fees separately)		\$0	
Other Expenses (identify)		\$0	
Total	\boxtimes	\$ 5,000	

N/A

N/A

N/A

N/A

Transfer Agent's Feed

	and total expenses furnished in response to	ate offering price given in response to Part C-Question 1 Part C-Question 4.a. This difference is the "adjusted gross			\$ <u>15,747,275.00</u>
5.	each of the purposes shown. If the amount	gross proceeds to the issuer used or proposed to be used for for any purpose is not known, furnish an estimate and he total of the payments listed must equal the adjusted gross to Part C-Ouestion 4.b. above.			
			Of Dire	ments to ficers, ctors, & filiates	Payments To Others
	Salaries and fees		\$		\$
	Purchase of real estate		s		s
	Purchase, rental or leasing and instal	lation of machinery and equipment	\$		\$
	Construction or leasing of plant build	lings and facilities	s		\$
		uding the value of securities involved in this offering that its or securities of another issuer pursuant to a merger)	s		\$
	Repayment of indebtedness		s		\$
	Working capital		s		s
	Other (specify) (investments)		\$	·⊠	\$ <u>15,747,275.00</u>
	Column Totals		s	X	\$ <u>15,747,275.00</u>
	Total Payments Listed (column total	s added)		\$ <u>15.7</u>	<u> 47,275.00</u>
		D. FEDERAL SIGNATURE			
sign	ture constitutes an undertaking by the issuer	d by the undersigned duly authorized person. If this notice is to furnish to the U.S. Securities and Exchange Commission, credited investor pursuant to paragraph (b) (2) of Rule 502.	filed und upon wri	der Rule 50 itten reque:	05, the following st of its staff, the
	ner (Print or Type) ck Swan Global Opportunity Fund, L.P.	Signature Whitney Date November	т _6 ,	2007	
Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)			
Jui	e Whitney	Chief Compliance Officer and Director of Consulting and LLC, general partner of Black Swan Advisors, L.P., general			Swan Capital,
		ATTENTION			
	Intentional misstatements or or	nissions of fact constitute federal criminal violations	. (See	18 U.S.C	. 1001).

		E OR OF OLON CRIDE								
		E. STATE SIGNATURE								
1.		resently subject to any of the disqualification prov								
	See Appendi	x, Column 5, for state response.								
2.	2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.									
3.	The undersigned issuer hereby undertakes to offerees.	o furnish to the state administrators, upon written	request, information furnished by the issuer to							
4.		ssuer is familiar with the conditions that must be s which this notice is filed and understands that the at these conditions have been satisfied.								
	e issuer has read this notification and knows t dersigned duly authorized person.	he contents to be true and has duly caused this not	tice to be signed on its behalf by the							
	uer (Print or Type) ack Swan Global Opportunity Fund, L.P.	Signature Whitney	Date November 6, 2007							
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)								
Jur	ne Whitney	Chief Compliance Officer and Director of Consulting and Marketing of Black Swan Capital, LLC, general partner of Black Swan Advisors, L.P., general partner								

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	:	2	3		4					
	non-acc investors (Par	to sell to credited s in State rt B- m 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Туре с	Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount			
AL		110	increscs	MV COLOTS		111, 001010				
AK										
AZ						<u> </u>				
AR										
CA										
со						<u> </u>				
СТ										
DE							-			
DC										
FL										
GA										
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LA		ļ				ļ				
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MD	ļ									
MA						<u> </u>		ļ		
MI										
MN										
MS						1				
МО	<u> </u>					<u> </u>		•		

APPENDIX

1	2 3				4					
	non-acc investor: (Par	to sell to credited s in State rt B- m 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Type	Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount			
MT					-					
NE										
NV										
NH										
NJ										
NM										
NY										
NC					<u> </u>					
ND					-					
ОН										
ок										
OR										
PA					-					
RI										
SC										
SD										
TN										
TX		No	Limited Partnership Interests \$15,752,275	18	\$15,752,275	0	· \$ 0	No		
UT				<u></u>						
VT					-					
VA			-							
WA										
wv	1			•						
WI										
WY										

APPENDIX

1		2	3		4					
	non-ac investor (Pa	to sell to credited s in State rt B- m 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Туре	Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount			
PR			•							

END